

MORNING NEWSLETTER

GLOBAL INDICES				
Index	Last Price	%Chg		
NASDAQ	21000	-0.34		
GIFT NIFTY	25062	-0.20		
NIKKEI 225	42570	-0.09		
HANGSENG	25165	0.24		

CURRENCY SPOT RATE				
Currency Pair	Last Price	%Chg		
USD/INR	87.28	0.22		
JPY/INR	59.30	0.36		
GBP/INR	117.69	0.11		
EUR/INR	101.75	0.24		

INDIAN INDICES			
Index	Prev. Close	%Chg	
NIFTY	25075	0.10	
SENSEX	81970	0.14	
NIFTY BANK	55732	0.06	

	MCX	
Commodity	Prev. Close	% Chg
GOLD	99340	-0.10
SILVER	113583	-0.11
ZINC	266.75	0.04
CRUDE OIL	5557	-0.11
NATURAL GAS	246.10	-0.77
ALUMINIUM	252.25	0.06
COPPER	877.30	0.00
LEAD	180.20	0.47

INDIAN ADRs			
Company	Last Price	%Chg	
WIPRO	2.80	0.36	
INFY	17.05	0.24	
DR REDDY	14.42	2.05	
HDFCBANK	75.42	0.57	
ICICIBANK	33.33	0.42	

STOCK TO WATCH

Yes Bank The members of the bank have approved the reappointment of Prashant Kumar as Managing Director & CEO of the bank for the period from October 6, 2025, to April 5, 2026. Smartworks Coworking Spaces The company has diluted a portion of its shareholding in Clean Max DOS, reducing its stake from 24.82% to 9.08%. As a result, Clean Max DOS ceases to be classified as an associate of the company. DEE Development Engineers The Punjab State Electricity Regulatory Commission (PSERC) has approved the re-determined tariff for the company's 8 MW biomass-based power plant in Fazilka, Punjab. Eternal Blinkit Foods, a wholly owned subsidiary of Eternal, has been incorporated effective August 21

TOP NEWS

Nazara Technologies stock crashes 8% after Lok Sabha passes online gaming bill.

Ola Electric shares tumble 8 percent on latest registration data after a 30 percent rise in two days .

India Cements shares jump 5% as UltraTech's OFS to sell 6.5% stake opens today .

HAL confirms Rs 62,000-crore mega order for 97 LCA Mk-1A fighter jets .

Tata Elxsi & Suzuki Launch Cloud HIL Center for SDV Programs .

Jupiter Wagons shares surge up to 13% on receiving LoI for Vande Bharat wheelsets .

Newly-listed Shanti Gold shares rally 11% after Q1 net profit surges 174% to Rs 25 crore .

Godrej Properties rises 2% as it secures Hyderabad land parcel with Rs 3,800 crore revenue potential.

India Cements shares jump 5% as UltraTech's OFS to sell 6.5% stake opens today .